



## EAP ASSESSMENT FORM

NAME OF PATIENT \_\_\_\_\_ NAME OF EMPLOYEE \_\_\_\_\_

REFERRED BY \_\_\_\_\_

PRIMARY CARE PHYSICIAN \_\_\_\_\_ INSURANCE \_\_\_\_\_

REASON FOR EAP REFERRAL \_\_\_\_\_

\_\_\_\_\_

DATE OF INITIAL EAP ASSESSMENT \_\_\_\_\_

PROBLEM ANALYSIS AND SUMMARY \_\_\_\_\_

\_\_\_\_\_

ESTIMATE OF ADDITIONAL SESSIONS REQUIRED \_\_\_\_\_

TREATMENT RECOMMENDATIONS \_\_\_\_\_

REFERRAL RECOMMENDATIONS (IF APPLICABLE) \_\_\_\_\_

COMMENTS \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

THERAPIST NAME \_\_\_\_\_ DATE \_\_\_\_\_

**Matrix**  
**2 Easton Oval, Suite 450**  
**Columbus, OH 43219**  
**800-886-1171**